

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.



SAMPARK INDIA LOGISTICS LIMITED

(formerly SAMPARK INDIA LOGISTICS PRIVATE LIMITED)

CIN: U63090DL2012PLC245542



(Scan this QR to view the RHP)

Our company was originally incorporated as a Private Limited Company under the name Sampark India Logistics Private Limited on December 01, 2012, in accordance with the Companies Act, 1956. We received a fresh certificate of incorporation, bearing the corporate identification number U63090DL2012PTC245542, from the Registrar of Companies, Delhi and Haryana. Subsequently, our company converted into a public limited company, resulting in a name change to "Sampark India Logistics Limited". This alteration was formally recorded in a new Certificate of Incorporation dated September 02, 2024, with the Corporate Identification Number U63090DL2012PLC245542, issued by the Registrar of Companies, Central Processing Centre. For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 174 of the Red Herring Prospectus.

Registered Office: Plot No. 48, Bhule Ram Colony, Block B, Gali No. 7, Rangpuri Extension, Palam Airport, South West Delhi, New Delhi - 110037, India
Corporate Office: 17/3, Mathura Road, Ground & Second Floor, Faridabad City, Haryana-121002, India
Contact Person: Ms. Ritika Bachhawat, Company Secretary & Compliance Officer; Tel No. +91 9355579723, E-Mail ID: compliance@silpl.com
Website: <https://silpl.rathigroup.info/>; CIN: U63090DL2012PLC245542

PROMOTERS OF THE COMPANY : (I) MR. SANJAY KUMAR RATHI AND (II) MRS. RENU RATHI

THE ISSUE

THIS ISSUE IS MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(b) OF SECURITIES CONTRACT (REGULATION) RULES, 1957, AS AMENDED.

THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED ("BSE SME"). BSE SHALL BE THE DESIGNATED STOCK EXCHANGE

INITIAL PUBLIC OFFER OF UPTO 32,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF SAMPARK INDIA LOGISTICS LIMITED ("THE COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹[●] LAKHS ("THE ISSUE") OUT OF WHICH 1,63,200 EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 30,76,800 EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND NET ISSUE WILL CONSTITUTE 26.43% AND 25.10% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

DETAILS OF SELLING SHAREHOLDERS AND OFFER FOR SALE

Name of Selling Shareholder	Category of Shareholder	No. of Shares Offered	Aggregate proceeds from offered shares	Weighted average cost of Acquisition (in ₹ per Equity Share)
NA	NA	NA	NA	NA

PRICE BAND: ₹ 80/- to ₹ 84/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH

THE FLOOR PRICE IS 8 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 8.4 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2025 AT THE FLOOR PRICE IS 8.24 TIMES AND AT THE CAP PRICE IS 8.65 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 3200 EQUITY SHARES AND IN MULTIPLES OF 1600 EQUITY SHARES THEREAFTER

ISSUE PROGRAMME

ANCHOR INVESTOR BIDDING DATE: MONDAY, JUNE 29, 2026.

BID/ISSUE OPENS ON: TUESDAY, JUNE 30, 2026.

BID/ISSUE CLOSES ON: THURSDAY, JULY 02, 2026

^UPI mandate end time shall be at 05:00 pm on the Bid/ Issue closing date.

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Incorporated in the year 2012, our company operates as a carrying and forwarding agent, offering comprehensive logistics solutions that cover the entire supply chain, from the point of origin to the final point of destination, ensuring we meet the diverse needs of our customers and clients. As a Pan-India logistics provider operating through a network of 50 branch offices as on the date of this Red Herring Prospectus, we deliver integrated services, including freight forwarding and warehousing to clients across various industries such as automotive, pharma, consumer durables, textiles, pharma and more.

ALLOCATION OF THE ISSUE

QIB PORTION	NOT MORE THAN 15,32,800 EQUITY SHARES I.E., 49.82% OF THE NET ISSUE
INDIVIDUAL INVESTORS PORTION	NOT LESS THAN 10,78,400 EQUITY SHARES I.E., 35.05% OF THE NET ISSUE
NON-INSTITUTIONAL PORTION	NOT LESS THAN 4,65,600 EQUITY SHARES I.E., 15.13% OF THE NET ISSUE
MARKET MAKER PORTION	1,63,200 EQUITY SHARES I.E., 5.04% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated June 22, 2026 the above provided price band is justified based on quantitative factors/ KPIs disclosed in the 'Basis for Issue Price' section beginning on page 101 of the Red Herring Prospectus vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in "Basis for Issue Price" section on page 101 of the Red Herring Prospectus and provided below in the advertisement.

RISKS TO INVESTORS

- Risk to Investors: Summary description of key risk factors based on materiality:**
 - Our Company, Directors, Promoters and Group Companies are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
 - Our Company had negative cash flow in recent fiscals, details of which are given below. Sustained negative cash flow could adversely impact our business, financial condition and results of operations.
 - Our Registered Office, Corporate Office and Branch Offices are not owned by us and we have only lease and license rights over them. In the event we lose such rights, our business, financial condition and results of operations, and cash flows could be adversely affected.
 - We are dependent on third-party service providers for a significant portion of our transportation fleet, and any disruption in their availability, increase in costs, or deterioration in service quality may adversely impact our operations, customer satisfaction, and financial performance.
 - We derive a major portion of our revenue from our logistics operations in certain geographical regions. Any adverse developments affecting our logistics operations in these regions could have a material adverse impact on our business, revenue, and results of operations.
 - The average cost of acquisition of Equity Shares by our Promoters is lower than the Issue Price, which may affect investor perception of the valuation of our Company.
 - We operate in a highly competitive industry and increased competition may lead to a reduction in our revenues, reduced profit margins or a loss of market share.
 - Failure to deliver products on time could damage our reputation and impact our business opportunities.
 - Our business relies on India's road network and our ability to use our vehicles without interruptions. Any disruptions or delays could harm our reputation and affect our profits.
 - Our company doesn't own the technology we use to run our business, so if those systems stop working or have issues, it could affect how we operate.
- Details of suitable ratios of the company and its peer group for the latest full financial year:

Name of Company	CMP (in ₹) **	Face Value (in ₹)	EPS Basic	NAV per Equity Share	P/E Ratio	RONW (%)	Turnover (₹ in Lakhs)
Peer Group**							
Orissa Bengal Carrier Limited	58.60	10.00	0.51	42.95	114.90	1.19%	30,489.24
GB Logistics Commerce Limited	35.25	10.00	5.87	53.39	6.01	8.24%	6,485.31
VRL Logistics Limited	242.66	10.00	20.91	123.99	11.60	18.02%	3,16,094.80
Issuer Company*							
Sampark India Logistics Limited	84.00	10.00	9.71	41.70	8.65	23.29%	20,096.51

Considering the nature and size of business of the Company, the peers may not be exactly comparable. Hence a strict comparison is not possible. However, the above companies have been included for broader comparison.

^ Based on full completed financial year ended on March 31, 2025 on Restated basis

* Source for Peer Companies: Annual Reports (figures as on March 31, 2025)

** CMP as on 17/06/2026 for Peer Group and IPO price for Issuer Company

For further details, please refer to the section titled "Risk Factors", and chapters titled "Our Business" and Financial Statement As Restated beginning on page no. 25, 139 and 202 respectively of the Red Herring Prospectus.

3. Average Return on Net Worth (RoNW) for last 3 years as per the Company's Restated Financial Information

Particulars	RONW in %	Average cost of Acquisition (in ₹)
Year ended March 31, 2023	14.59%	1
Year ended March 31, 2024	22.09%	2
Year ended March 31, 2025	23.29%	3
Weighted Average	21.44%	
For nine months period ended on December 31, 2025 (Not annualised)	14.39%	

Weighted average: Aggregate of year-wise weighted Return on Net Worth divided by the aggregate of weights i.e. [(Return on Net Worth x Weight) for each year] / [Total of weights]

Note: Net worth has been computed by aggregating share capital and reserves and surplus as per the audited restated financial information. Revaluation reserve or miscellaneous expenditure (to the extent not written off) is not considered for calculating Reserve & Surplus.

4. Disclosures as per clause 9(K)(4) of Part A to Schedule VI:

(a) The price per share of our Company (as adjusted for corporate actions e.g. split, bonus etc.) based on the primary/ new issue of shares (equity / convertible securities)

There have been no issuance of Equity Shares or convertible securities, excluding shares issued under ESOP/ESOS and issuance of bonus shares, during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days.

(b) The price per share of our Company (as adjusted for corporate actions e.g. split, bonus etc.) based on the secondary sale / acquisition of shares (equity / convertible securities)

There have been no secondary sale/ acquisitions of Equity Shares, where the Promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

(c) The price per share of our Company (as adjusted for corporate actions e.g. split, bonus etc.) based on the Primary or Secondary sale / acquisition of shares (equity / convertible securities)

Since there are no such transactions to report to under (a) and (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoters / Promoter Group members or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction), not older than 3 years prior to irrespective of the size of transactions, is as below:

Primary Transaction:

Date of Allotment	No. of Equity Shares	Face Value (in ₹)	Issue Price (in ₹)	Nature/Reason of Allotment	Nature of Consideration	Total Consideration (in ₹)
Nil						

Secondary Transaction:

Date of Allotment/Transfer	No. of Equity Shares	Face Value (in ₹)	Issue Price / Acquisition Price / Transfer price per Equity Share (in ₹)	Nature of acquisition (Allotment/Acquired/Transfer)	Nature of Consideration	Total Consideration (in ₹)
02-04-2024	7,44,000	10.00	40.00	Transfer	Cash	2,97,60,000
12-07-2024	1,500	10.00	-	Transfer by way of gift	-	-
12-07-2024	2,00,000	10.00	72.00	Transfer	Cash	1,44,00,000
Weighted Average Cost of Acquisition (WACA) per Equity Share						46.71
Weighted average cost of acquisition after Bonus Shares Adjustment						26.14

(d) Weighted Average Cost of Acquisition and Offer Price

Type of Transactions	Weighted Average Cost of Acquisition (₹ per Equity Shares)	Floor Price (i.e. ₹80/-)	Cap Price (i.e. ₹84/-)
Weighted average cost of acquisition of above primary / new issue as per paragraph 4(a).	N.A [^]	N.A [^]	N.A [^]
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 4(b) above.	N.A [^]	N.A [^]	N.A [^]
Weighted average cost of acquisition of primary issuances / secondary transactions as per paragraph 4(c) above.	26.14	3.06 times	3.21 times

^ There were no primary and secondary sales / acquisition of shares of shares (equity/ convertible securities) as mentioned in paragraph 4(a) and 4(b) above, in last 18 months from the date of the Red Herring Prospectus.

ADDITIONAL INFORMATION FOR INVESTORS

1. Details of proposed / undertaken pre-issue placements from the DRHP filing date - Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.

2. Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date

Our Company has not done any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date.

3. Pre Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:

Sl. No.	Pre-issue Shareholding as at the date of Advertisement			Post-Offer Shareholding as at the date of Allotment ^(b)			
	Shareholders	No. of Equity Shares ^(a)	Shareholding (in %) ^(a)	At the lower end of the price band (₹ 80/-)		At the upper end of the price band (₹ 84/-)	
				No. of Equity Shares ^(a)	Shareholding (in %) ^(a)	No. of Equity Shares ^(a)	Shareholding (in %) ^(a)
Promoter							
1	Sanjay Kumar Rathi	85,53,250	94.84%	85,53,250	69.77%	85,53,250	69.77%
2	Renu Rathi	2,64,000	2.93%	2,64,000	2.15%	2,64,000	2.16%
Promoter Group⁽¹⁾							
3	Kanta Devi	300	0.00%	300	0.00%	300	0.00%
4	Jatin Rathi	500	0.01%	500	0.00%	500	0.00%
5	Yogendar Kumar Rathi	100	0.00%	100	0.00%	100	0.00%
6	Muskan Rathi	500	0.01%	500	0.00%	500	0.01%
7	Renu Rathi (Wife of Mr. Yogendar Kumar Rathi)	100	0.00%	100	0.00%	100	0.00%
Public Shareholder							
8	Kamlesh Poddar and others HUF	2,00,000	2.22%	2,00,000	1.63%	2,00,000	1.63%

Notes-

1) The Promoter Group Shareholders are Kanta Devi, Jatin Rathi, Yogendar Kumar Rathi, Muskan Rathi and Renu Rathi.

2) Includes all options that have been exercised until date of Red Herring Prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue advertisement until the date of Red Herring Prospectus - Not applicable

3) Based on the Issue price of ₹ 84/- and subject to finalization of the basis of allotment.

(Continued next page...)

(Continued from previous page...)

BASIS FOR OFFER PRICE

The "Basis for Issue Price" on page 101 of the RHP has been updated with the above price band. Please refer to the website of the BRLM (www.finshoregroup.com) or scan the given QR code for the "Basis for Issue Price" updated with the above price band.

INDICATIVE TIMELINES FOR THE OFFER

An indicative timetable in respect of the Issue is set out below:

Sequence of Activities	Listing within T+3 days (T is issue closing date i.e.)
Bid/Issue Period (except the Bid/Issue Closing Date) (other than Bids from Anchor Investors)	
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time ("IST"))
Bid/Issue Closing Date* (i.e. Thursday, July 02, 2026) (other than Bids from Anchor Investors)	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts)	Only between 10.00 a.m. and up to 5.00 p.m. IST
Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc)	Only between 10:00 A.M. and up to 04:00 P.M. IST
Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10:00 A.M. and up to 03:00 P.M. IST
Submission of Physical Applications (Bank ASBAs)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of Physical Applications (Syndicate Non- Individuals, Non individual Applications of QIBs and NIIs)	Only between 10.00 a.m. and up to 12.00 p.m. IST
Bid Revision/Modification	Only between 10.00 a.m. on the Bid/Issue Opening Date and up to 5.00 p.m. IST on Bid/Issue Closing Date
Validation of bid details with depositories	From Issue opening date up to 5 pm on Thursday, July 02, 2026.
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs** – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis
UPI Mandate acceptance time	Thursday, July 02, 2026 - 05:00 P.M.
Issue Closure T day	Thursday, July 02, 2026 - 04:00 P.M for QIB and NII categories Thursday, July 02, 2026 - 05:00 P.M for Individual Investors and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 A.M on Friday, July 03, 2026.
Third party check on Non-UPI applications	On daily basis and to be completed before 01:00 P.M on Friday, July 03, 2026.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCsBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on Thursday, July 02, 2026. All SCsBs for Direct ASBA – Before Before 7:30 P.M on Thursday, July 02, 2026. Syndicate ASBA - Before Before 7:30 P.M on Thursday, July 02, 2026.
Finalization of rejections and completion of basis	Before 6 pm on Friday, July 03, 2026.
Approval of basis by Stock Exchange	Before 9 pm on Friday, July 03, 2026.
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCsBs For UPI ASBA – To Sponsor Bank	Initiation not later than 9:30 A.M. on Monday, July 06, 2026; Completion before 02:00 P.M on Monday, July 06, 2026. For fund transfer; Completion before 04:00 P.M on Monday, July 06, 2026 for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on Monday, July 06, 2026. Completion before 6 pm on Monday, July 06, 2026.
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on Monday, July 06, 2026
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on Monday, July 06, 2026. In newspapers - On Tuesday, July 07, 2026 but not later than Wednesday, July 08, 2026.
Trading starts T+3 day	Trading starts Tuesday, July 07, 2026.

*UPI mandate end time and date shall be at 5:00 pm on the Bid/Issue Closing Date
#Individual investors, QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/ withdraw their Bids.

ASBA*	Simple, Safe, Smart way of Application- Make use of it!!!	*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.	Mandatory in Public Issues. No cheque will be accepted.
--------------	---	---	--

UPI – Now available in ASBA for Individual investors and Non-Institutional investor applying for amount up to ₹5,00,000/- applying through Registered Brokers, DP's & RTAs. UPI Bidder also have the option to submit the Application directly to the ASBA Bank (SCsBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the Bank Account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020, issued by the CBDT and the subsequent press release, including press release dated June 25, 2021 and September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Individual Investors Portion. (ii) Non-Institutional Investors with an application size of up to ₹5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" on page 324 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum- application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?toRecog nisedFpi=yes&intmid=35 and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?toRecog nisedFpi=yes&intmid=43>, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI mechanism may apply through the SCsBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Kotak Mahindra Bank Limited has been appointed as Sponsor Banks for the offer, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For issue related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail id: upi.upi@npci.org.in.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding ten working days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one working day, subject to the Bid/Issue Period not exceeding ten working days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 25(3)(1) of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs"), the "QIB Portion", provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. However, effective November 30, 2025, in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Third Amendment) Regulations, 2025, of the 40% Anchor Investor Portion, (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies registered with the Insurance Regulatory and Development Authority of India under the provisions of the Insurance Act, 1938 and pension funds registered with the Pension Fund Regulatory and Development Authority under the provisions of the Pension Fund Regulatory and Development Authority Act, 2013 at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders (of which one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs and two-thirds of the Non- Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids being received at or above the Issue Price and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 324 of this Red Herring Prospectus.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021 and September 17, 2021.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Corporate Structure" on page 174 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 368 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share capital of the Company is ₹ 13,00,00,000 divided into 1,30,00,000 Equity Shares of ₹ 10/- each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 9,01,87,500 divided into 90,18,750 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see "Capital Structure" on the page 82 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Mr. Sanjay Kumar Rathi	10	5000	Mr. Sanjay Kumar Rathi	10	85,53,250
Mrs. Renu Rathi	10	5000	Mrs. Renu Rathi	10	2,64,000

LISTING: The Equity Shares of our company issued through this Red Herring Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME"). For the purpose of this issue, BSE Limited ("BSE") is the Designated Stock Exchange.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus shall be filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 301 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the contents of the Offer Document or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of BSE" beginning on page 305 of the Red Herring Prospectus.

GENERAL RISK: Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 25 of this Red Herring Prospectus.

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Offer have handled 33 SME public issues and Nil Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which 13 SME public issues closed below the issue price on the listing date.

Name of BRLM	Total Issue		Issue closed below IPO Price on Listing Date
	Mainboard	SME	
Finshore Management Services Limited	0	33	13

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
 FINSHORE Creating Enterprise Managing Values	 Maashita Creating Corporate Trust

FINSHORE MANAGEMENT SERVICES LIMITED
Anandlok Building, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India
Telephone: 033 – 2289 5101 / 4603 2561
Email: info@finshoregroup.com
Contact Person: Mr. S. Ramakrishna lyengar
Website: www.finshoregroup.com
Investor Grievance Email: investors@finshoregroup.com
SEBI Registration No: INM000012185
CIN No: U74900WB2011PLC169377

MAASHITA SECURITIES PRIVATE LIMITED
Address: 451, Krishna Agra Business Square, Netaji Subhash Place, Pitampura, New Delhi-110034, India
Telephone: +91-11-45121795 / 011-47581432
Email: ipo@maashita.com
Contact Person: Mr. Mukul Agarwal
Website: www.maashita.com
Investor Grievance Email: investoripo@maashita.com
SEBI Registration No: INR000004370
CIN No: U67100DL2010PTC208275

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of BRLM at www.finshoregroup.com and website of Company at silpl.rathigroup.info/.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and BSE at silpl.rathigroup.info/, www.finshoregroup.com, www.bseindia.com, respectively.

SYNDICATE MEMBER: RIKHVA SECURITIES LIMITED

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Company; SAMPARK INDIA LOGISTICS LIMITED, Book Running Lead Manager: Finshore Management Services Limited. Bid-cum Application Forms will also be available on the website of the Stock Exchange at www.bseindia.com and at the designated branches of SCsBs, the list of which is available on the websites of the Stock Exchange and SEBI.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCsB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the Issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 324 of the Red Herring Prospectus.

BANKER TO THE OFFER/SPONSOR BANK: KOTAK MAHINDRA BANK LIMITED

UPI: UPI Bidders can also bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP

For SAMPARK INDIA LOGISTICS LIMITED

On behalf of the Board of Directors

Sd/-

Sanjay Kumar Rathi
Managing Director
DIN: 01484666

Place: New Delhi
Date: 22/06/2026

Disclaimer: Sampark India Logistics Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares. The Red Herring Prospectus dated June 22, 2026, has been filed with the Registrar of Companies, Delhi 1 and thereafter with SEBI and the Stock Exchange. The RHP shall be available on the website of SEBI at www.sebi.gov.in, website of BSE SME at www.bseindia.com, websites of the BRLM at www.finshoregroup.com and website of the Company at silpl.rathigroup.info/. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 25 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

THE BIGGEST CAPITAL ONE CAN POSSESS

KNOWLEDGE

FINANCIAL EXPRESS

HINDUSTAN ZINC LIMITED
Regd Office : Yashadgarh, Yashad Bhawan, UDAIPUR-313 004 (Rajasthan)
Email: hzi.secretariat@vedanta.co.in website: www.hzindia.com
Tel: +91 294 6804083 CIN: L27204RJ1966PLC001206

NOTICE

SPECIAL WINDOW FOR TRANSFER AND DEMATERIALIZATION OF PHYSICAL SHARES

In accordance with SEBI Circular No. HO/38/13/11(2)2026-MIRSD-POD/1/3750/2026 dated January 30, 2026, shareholders of Hindustan Zinc Limited are hereby informed that a special window for transfer and dematerialization of physical shares will remain open upto **February 04, 2027**. This facility is available to those shareholders who had purchased physical shares of Hindustan Zinc Limited ("the Company") prior to April 01, 2019 and:

(a) had not lodged the shares for transfer; or
(b) had lodged the shares for transfer, but the same were rejected, returned, or not attended to due to deficiencies in documentation.

Applicability of the Special Window
For clarity regarding the applicability of this window, investors may refer to the matrix below:

Execution Date of Transfer Deed	Lodged for transfer before April 01, 2019?	Original Security Certificate Available?	Eligible to lodge in the current window?
Before April 01, 2019	No (it is fresh lodgement)	Yes	✓
Before April 01, 2019	Yes (it was rejected/ returned earlier)	Yes	✓
Before April 01, 2019	Yes	No	X
Before April 01, 2019	No	No	X

Kindly note that request(s) which are accompanied by original share certificate(s) along with transfer deed(s) and other supporting documents will only be considered under the Special Window. Shareholders who wish to avail special window may contact the Company's Registrar and Share Transfer Agent, **KFin Technologies Limited**, at einward.ris@kfintech.com; Contact number: 1800-309-4001, Unit: Hindustan Zinc Limited, Selenium, Tower B, Plot NO 31 & 32 Financial District, Nanakramguda Serilingampally, Hyderabad, Telangana 500032. Further, we encourage shareholders who currently hold shares in physical form to kindly get them dematerialized for greater ease and convenience in managing their holdings. The Company's website, www.hzindia.com, has been updated with the details regarding the opening of this special window.

Place: Delhi
Date: June 23, 2026

For Hindustan Zinc Limited
Aashhima V Khanna
Company Secretary and Compliance officer
Membership No.: A34517

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

DABUR INDIA LIMITED
CIN: L24230DL1975PLC007908
Regd. Off: 8/3, Asaf Ali Road, New Delhi-110 002, Phone: 011-23253488
Website: www.dabur.com, Email: investors@dabur.com

NOTICE TO SHAREHOLDERS REGARDING 51ST ANNUAL GENERAL MEETING

Notice is hereby given that the Fifty-First Annual General Meeting ("AGM") of the Company will be held through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM") on **Thursday, August 06, 2026 at 3:00 P.M. IST**, in compliance with all applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made thereunder and the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and General Circular No. 03/2025 dated September 22, 2025 read with General Circular Nos. 14/2020, 17/2020 and 20/2020 dated April 8, 2020, April 13, 2020 and May 5, 2020, respectively and other applicable circulars issued by the Ministry of Corporate Affairs ("MCA") and SEBI Master Circular HO/49/14/17(7)2025-CFD-POD/II/3762/2026 issued on July 11, 2023 (Last updated on January 30, 2026) (collectively referred to as "relevant circulars"), without the physical presence of members at a common venue. Members will be able to attend the AGM through VC / OAVM only. Members participating through the VC / OAVM facility shall be reckoned for the purpose of quorum under Section 103 of the Act.

In compliance with the relevant circulars, the Notice of AGM and the Integrated Annual Report 2025-26, will be sent only by email to all the Members of the Company whose email addresses are registered with the Company / Depository Participant(s). The aforesaid documents will also be available on the Company's website at www.dabur.com and on the website of the Stock Exchanges i.e., BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and on the website of Company's Registrars to an Issue and Share Transfer Agents ("RTA") - KFin Technologies Ltd. ("KFin") at <https://evoting.kfintech.com/public/Downloads.aspx>. Physical copies of the Notice of AGM and Integrated Annual Report 2025-26 shall be sent to those shareholders who request for the same by writing to the Company / Company's Registrars to an Issue and Share Transfer Agents - KFin Technologies Limited ("KFin") at Selenium Tower B, Plot Nos. 31 & 32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad-500 032, Telangana, India, email - einward.ris@kfintech.com

Members whose email ids are not registered with the Company / Depository Participant(s) will receive a physical communication containing the weblink and exact path of the Company's website from where the Notice of AGM and Integrated Annual Report 2025-26 can be accessed.

The Company has fixed the Book Closure from Monday, July 20, 2026 to Friday, July 24, 2026 (both days inclusive). The cut-off date is July 17, 2026 for ascertainment of members for entitlement of final dividend on equity shares of the Company for the financial year 2025-26, if approved by the members in the AGM.

Manner of registering / updating email addresses for obtaining Notice of AGM and Integrated Annual Report 2025-26 and/or login credentials for joining the AGM through VC/ OAVM including e-voting

i. Members holding shares in physical form and who have not registered their email addresses with the Company, are requested to update the same by submitting a duly filled and signed Form ISR-1 (format available at Company's website www.dabur.com) along with self-attested copy of the PAN Card and self-attested copy of any document in support of the address of the Member, (eg. Aadhaar Card, Driving License, Voter Identity Card, Passport) to KFin.

ii. Members holding shares in Demat form are requested to register/ update their email addresses with their depository participant(s).

Manner of casting vote(s) through e-voting and joining the AGM

The Company will provide facility to members to exercise their right to vote by electronic means (e-voting). The instructions for joining the 51st AGM through VC/OAVM and the process of e-voting (including the manner in which members holding shares in physical form or who have not registered their email address can cast their vote through e-voting), will form part of the Notice of AGM.

Manner of registering mandate for receiving Dividend directly in Bank accounts:
As mandated by SEBI, Shareholders shall be paid dividend only through electronic mode. Accordingly, no cheques or demand drafts shall be issued for payment of dividend. Hence, Shareholders are requested to update their KYC (including Bank details) at the earliest in the manner prescribed below:
Physical Holding: Members may send duly filled and signed Form ISR-1 for updation of Bank details to KFin.
Demat Holding: Members holding shares in dematerialized mode are requested to register / update their Bank details with their Depository Participant(s).
Payment of dividend will be subject to deduction of tax at source (TDS) at applicable rates. For more information please refer to the Notice of AGM, which shall be sent in due course.

Date : 22.06.2026
Place : New Delhi

For Dabur India Limited
Saket Gupta
Company Secretary

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.



(Scan this QR to view the RHP)

SAMPARK INDIA LOGISTICS LIMITED

(formerly SAMPARK INDIA LOGISTICS PRIVATE LIMITED)

CIN: U63090DL2012PLC245542

Our company was originally incorporated as a Private Limited Company under the name Sampark India Logistics Private Limited on December 01, 2012, in accordance with the Companies Act, 1956. We received a fresh certificate of incorporation, bearing the corporate identification number U63090DL2012PTC245542, from the Registrar of Companies, Delhi and Haryana. Subsequently, our company converted into a public limited company, resulting in a name change to "Sampark India Logistics Limited" This alteration was formally recorded in a new Certificate of Incorporation dated September 02, 2024, with the Corporate Identification Number U63090DL2012PLC245542, issued by the Registrar of Companies, Central Processing Centre. For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 174 of the Red Herring Prospectus.

Registered Office: Plot No. 48, Bhule Ram Colony, Block B, Gali No. 7, Rangpuri Extension, Palam Airport, South West Delhi, New Delhi - 110037, India

Corporate Office: 17/3, Mathura Road, Ground & Second Floor, Faridabad City, Haryana-121002, India

Contact Person: Ms. Ritika Bachawat, Company Secretary & Compliance Officer; Tel No. +91 9355579723, E-Mail ID: compliance@silpl.com

Website: <https://silpl.rathigroup.info/>; CIN: U63090DL2012PLC245542

PROMOTERS OF THE COMPANY : (I) MR. SANJAY KUMAR RATHI AND (II) MRS. RENU RATHI

THE ISSUE

THIS ISSUE IS MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(b) OF SECURITIES CONTRACT (REGULATION) RULES, 1957, AS AMENDED.

THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED ("BSE SME"). BSE SHALL BE THE DESIGNATED STOCK EXCHANGE

INITIAL PUBLIC OFFER OF UPTO 32,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF SAMPARK INDIA LOGISTICS LIMITED ("THE COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [●] LAKHS ("THE ISSUE") OUT OF WHICH 1,63,200 EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 30,76,800 EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND NET ISSUE WILL CONSTITUTE 26.43% AND 25.10% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

DETAILS OF SELLING SHAREHOLDERS AND OFFER FOR SALE

Name of Selling Shareholder	Category of Shareholder	No. of Shares Offered	Aggregate proceeds from offered shares	Weighted average cost of Acquisition (in ₹ per Equity Share)
NA	NA	NA	NA	NA

PRICE BAND: ₹ 80/- to ₹ 84/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH

THE FLOOR PRICE IS 8 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 8.4 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2025 AT THE FLOOR PRICE IS 8.24 TIMES AND AT THE CAP PRICE IS 8.65 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 3200 EQUITY SHARES AND IN MULTIPLES OF 1600 EQUITY SHARES THEREAFTER

ISSUE PROGRAMME

ANCHOR INVESTOR BIDDING DATE: MONDAY, JUNE 29, 2026.

BID/ISSUE OPENS ON: TUESDAY, JUNE 30, 2026.

BID/ISSUE CLOSES ON: THURSDAY, JULY 02, 2026

^UPI mandate end time shall be at 05:00 pm on the Bid/ Issue closing date.

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Incorporated in the year 2012, our company operates as a carrying and forwarding agent, offering comprehensive logistics solutions that cover the entire supply chain, from the point of origin to the final point of destination, ensuring we meet the diverse needs of our customers and clients. As a Pan-India logistics provider operating through a network of 50 branch offices as on the date of this Red Herring Prospectus, we deliver integrated services, including freight forwarding and warehousing to clients across various industries such as automotive, pharma, consumer durables, textiles, pharma and more.

ALLOCATION OF THE ISSUE

QIB PORTION	NOT MORE THAN 15,32,800 EQUITY SHARES I.E., 49.82% OF THE NET ISSUE
INDIVIDUAL INVESTORS PORTION	NOT LESS THAN 10,78,400 EQUITY SHARES I.E., 35.05% OF THE NET ISSUE
NON-INSTITUTIONAL PORTION	NOT LESS THAN 4,65,600 EQUITY SHARES I.E., 15.13% OF THE NET ISSUE
MARKET MAKER PORTION	1,63,200 EQUITY SHARES I.E., 5.04% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated June 22, 2026 the above provided price band is justified based on quantitative factors/ KPIs disclosed in the 'Basis for Issue Price' section beginning on page 101 of the Red Herring Prospectus vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in "Basis for Issue Price" section on page 101 of the Red Herring Prospectus and provided below in the advertisement.

RISKS TO INVESTORS

- Risk to Investors: Summary description of key risk factors based on materiality:**
 - Our Company, Directors, Promoters and Group Companies are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
 - Our Company had negative cash flow in recent fiscals, details of which are given below. Sustained negative cash flow could adversely impact our business, financial condition and results of operations.
 - Our Registered Office, Corporate Office and Branch Offices are not owned by us and we have only leave and license rights over them. In the event we lose such rights, our business, financial condition and results of operations, and cash flows could be adversely affected.
 - We are dependent on third-party service providers for a significant portion of our transportation fleet, and any disruption in their availability, increase in costs, or deterioration in service quality may adversely impact our operations, customer satisfaction, and financial performance.
 - We derive a major portion of our revenue from our logistics operations in certain geographical regions. Any adverse developments affecting our logistics operations in these regions could have a material adverse impact on our business, revenue, and results of operations.
 - The average cost of acquisition of Equity Shares by our Promoters is lower than the Issue Price, which may affect investor perception of the valuation of our Company.
 - We operate in a highly competitive industry and increased competition may lead to a reduction in our revenues, reduced profit margins or a loss of market share.
 - Failure to deliver products on time could damage our reputation and impact our business opportunities.
 - Our business relies on India's road network and our ability to use our vehicles without interruptions. Any disruptions or delays could harm our reputation and affect our profits.
 - Our company doesn't own the technology we use to run our business, so if those systems stop working or have issues, it could affect how we operate.
- Details of suitable ratios of the company and its peer group for the latest full financial year:

Name of Company	CMP (in ₹) **	Face Value (in ₹)	EPS Basic	NAV per Equity Share	P/E Ratio	RONW (%)	Turnover (₹ in Lakhs)
Peer Group#							
Orissa Bengal Carrier Limited	58.60	10.00	0.51	42.95	114.90	1.19%	30,489.24
GB Logistics Commerce Limited	35.25	10.00	5.87	53.39	6.01	8.24%	6,485.31
VRL Logistics Limited	242.66	10.00	20.91	123.99	11.60	18.02%	3,16,094.80
Issuer Company*							
Sampark India Logistics Limited	84.00	10.00	9.71	41.70	8.65	23.29%	20,096.51

Considering the nature and size of business of the Company, the peers may not be exactly comparable. Hence a strict comparison is not possible. However, the above companies have been included for broader comparison.

^ Based on full completed financial year ended on March 31, 2025 on Restated basis

* Source for Peer Companies: Annual Reports (figures as on March 31, 2025)

** CMP as on 17/06/2026 for Peer Group and IPO price for Issuer Company

For further details, please refer to the section titled "Risk Factors", and chapters titled "Our Business" and "Financial Statement As Restated" beginning on page no. 25, 139 and 202 respectively of the Red Herring Prospectus.

3. Average Return on Net Worth (RoNW) for last 3 years as per the Company's Restated Financial Information

Particulars	RONW in %	Average cost of Acquisition (in ₹)
Year ended March 31, 2023	14.59%	1
Year ended March 31, 2024	22.09%	2
Year ended March 31, 2025	23.29%	3
Weighted Average	21.44%	
For nine months period ended on December 31, 2025 (Not annualised)	14.39%	

Weighted average: Aggregate of year-wise weighted Return on Net Worth divided by the aggregate of weights i.e. [(Return on Net Worth x Weight) for each year] / [Total of weights]

Note: Net worth has been computed by aggregating share capital and reserves and surplus as per the audited restated financial information. Revaluation reserve or miscellaneous expenditure (to the extent not written off) is not considered for calculating Reserve & Surplus.

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI:

(a) The price per share of our Company (as adjusted for corporate actions e.g. split, bonus etc.) based on the primary/ new issue of shares (equity / convertible securities)

There have been no issuance of Equity Shares or convertible securities, excluding shares issued under ESOP/ESOS and issuance of bonus shares, during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days.

(b) The price per share of our Company (as adjusted for corporate actions e.g. split, bonus etc.) based on the secondary sale / acquisition of shares (equity / convertible securities)

There have been no secondary sale/ acquisitions of Equity Shares, where the Promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

(c) The price per share of our Company (as adjusted for corporate actions e.g. split, bonus etc.) based on the Primary or Secondary sale / acquisition of shares (equity / convertible securities) Since there are no such transactions to report to under (a) and (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoters / Promoter Group members or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction), not older than 3 years prior to irrespective of the size of transactions, is as below:

Primary Transaction:

Date of Allotment	No. of Equity Shares	Face Value (in ₹)	Issue Price (in ₹)	Nature/Reason of Allotment	Nature of Consideration	Total Consideration (in ₹)
Nil						

Secondary Transaction:

Date of Allotment/Transfer	No. of Equity Shares	Face Value (in ₹)	Issue Price / Acquisition Price / Transfer price per Equity Share (in ₹)	Nature of acquisition (Allotment/Acquired/Transfer)	Nature of Consideration	Total Consideration (in ₹)
02-04-2024	7,44,000	10.00	40.00	Transfer	Cash	2,97,60,000
12-07-2024	1,500	10.00	-	Transfer by way of gift	-	-
12-07-2024	2,00,000	10.00	72.00	Transfer	Cash	1,44,00,000
Weighted Average Cost of Acquisition (WACA) per Equity Share						46.71
Weighted average cost of acquisition after Bonus Shares Adjustment						26.14

(d) Weighted Average Cost of Acquisition and Offer Price

Type of Transactions	Weighted Average Cost of Acquisition (₹ per Equity Shares)	Floor Price (i.e. ₹80/-)	Cap Price (i.e. ₹84/-)
Weighted average cost of acquisition of above primary / new issue as per paragraph 4(a).	N.A [^]	N.A [^]	N.A [^]
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 4(b) above.	N.A [^]	N.A [^]	N.A [^]
Weighted average cost of acquisition of primary issuances /secondary transactions as per paragraph 4(c) above	26.14	3.06 times	3.21 times

^ There were no primary and secondary sales / acquisition of shares of shares (equity/ convertible securities) as mentioned in paragraph 4(a) and 4(b) above, in last 18 months from the date of the Red Herring Prospectus.

ADDITIONAL INFORMATION FOR INVESTORS

- Details of proposed /undertaken pre-issue placements from the DRHP filing date - Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
- Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date

Our Company has not done any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date.
- Pre Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:

Sl. No.	Pre-Issue Shareholding as at the date of Advertisement			Post-Offer Shareholding as at the date of Allotment ⁽¹⁾			
	Shareholders	No. of Equity Shares ⁽²⁾	Shareholding (in %) ⁽²⁾	At the lower end of the price band (₹ 80/-)		At the upper end of the price band(₹ 84/-)	
				No. of Equity Shares ⁽²⁾	Shareholding (in %) ⁽²⁾	No. of Equity Shares ⁽²⁾	Shareholding (in %) ⁽²⁾
Promoter							
1	Sanjay Kumar Rathi	85,53,250	94.84%	85,53,250	69.77%	85,53,250	69.77%
2	Renu Rathi	2,64,000	2.93%	2,64,000	2.15%	2,64,000	2.16%
Promoter Group⁽¹⁾							
3	Kanta Devi	300	0.00%	300	0.00%	300	0.00%
4	Jatin Rathi	500	0.01%	500	0.00%	500	0.00%
5	Yogendar Kumar Rathi	100	0.00%	100	0.00%	100	0.00%
6	Muskan Rathi	500	0.01%	500	0.00%	500	0.01%
7	Renu Rathi (Wife of Mr. Yogendar Kumar Rathi)	100	0.00%	100	0.00%	100	0.00%
Public Shareholder							
8	Kamlesh Poddar and others HUF	2,00,000	2.22%	2,00,000	1.63%	2,00,000	1.63%

Notes:

- The Promoter Group Shareholders are Kanta Devi, Jatin Rathi, Yogendar Kumar Rathi, Muskan Rathi and Renu Rathi.
- Includes all options that have been exercised until date of Red Herring Prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue advertisement until the date of Red Herring Prospectus - Not applicable
- Based on the Issue price of ₹ 84/- and subject to finalization of the basis of allotment.

(Continued next page...)

(Continued from previous page...)

BASIS FOR OFFER PRICE



The "Basis for Issue Price" on page 101 of the RHP has been updated with the above price band. Please refer to the website of the BRLM (www.finshoregroup.com) or scan the given QR code for the "Basis for Issue Price" updated with the above price band.

INDICATIVE TIMELINES FOR THE OFFER

An indicative timetable in respect of the Issue is set out below:

Sequence of Activities	Listing within T+3 days (T is issue closing date i.e.)
Bid/Issue Period (except the Bid/Issue Closing Date) (other than Bids from Anchor Investors)	
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time ("IST"))
Bid/Issue Closing Date* (i.e. Thursday, July 02, 2026) (other than Bids from Anchor Investors)	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts)	Only between 10.00 a.m. and up to 5.00 p.m. IST
Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc)	Only between 10:00 A.M. and up to 04:00 P.M. IST
Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10:00 A.M. and up to 03:00 P.M. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of Physical Applications (Syndicate Non- Individuals, Non individual Applications of QIBs and NIIs)	Only between 10.00 a.m. and up to 12.00 p.m. IST
Bid Revision/Modification	Only between 10.00 a.m. on the Bid/Issue Opening Date and up to 5.00 p.m. IST on Bid/Issue Closing Date
Validation of bid details with depositories	From Issue opening date up to 5 pm on Thursday, July 02, 2026.
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs** – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	Thursday, July 02, 2026 - 05:00 P.M.
Issue Closure T day	Thursday, July 02, 2026 - 04:00 P.M for QIB and NII categories Thursday, July 02, 2026 - 05:00 P.M for Individual Investors and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 A.M on Friday, July 03, 2026.
Third party check on Non-UPI applications	On daily basis and to be completed before 01:00 P.M on Friday, July 03, 2026.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on Thursday, July 02, 2026. All SCSBs for Direct ASBA – Before Before 7:30 P.M on Thursday, July 02, 2026. Syndicate ASBA - Before Before 7:30 P.M on Thursday, July 02, 2026.
Finalization of rejections and completion of basis	Before 6 pm on Friday, July 03, 2026.
Approval of basis by Stock Exchange	Before 9 pm on Friday, July 03, 2026.
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Initiation not later than 9:30 A.M. on Monday, July 06, 2026; Completion before 02:00 P.M on Monday, July 06, 2026. for fund transfer; Completion before 04:00 P.M on Monday, July 06, 2026 for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on Monday, July 06, 2026. Completion before 6 pm on Monday, July 06, 2026.
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on Monday, July 06, 2026
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on Monday, July 06, 2026. In newspapers - On Tuesday, July 07, 2026 but not later than Wednesday, July 08, 2026.
Trading starts T+3 day	Trading starts Tuesday, July 07, 2026.

*UPI mandate end time and date shall be at 5:00 pm on the Bid/Issue Closing Date

**Individual investors, QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/ withdraw their Bids.

ASBA*	Simple, Safe, Smart way of Application- Make use of it!!!	*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.	Mandatory in Public Issues. No cheque will be accepted.
--------------	---	---	---

UPI – Now available in ASBA for Individual investors and Non-Institutional investor applying for amount up to ₹5,00,000/- applying through Registered Brokers, DPs & RTAs. UPI Bidder also have the option to submit the Application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the Bank Account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CDDT notification dated February 13, 2020, issued by the CDDT and the subsequent press release, including press release dated June 25, 2021 and September 17, 2021 and CDDT circular no. 7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Individual Investors Portion. (ii) Non-Institutional Investors with an application size of up to ₹5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" on page 324 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bidcum- application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecog nisedFpi=yes&intmid=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Kotak Mahindra Bank Limited has been appointed as Sponsor Banks for the offer, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For issue related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail id: ipo.upi@npci.org.in. In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding ten working days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one working day, subject to the Bid/Issue Period not exceeding ten working days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253(1) of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs"), the "QIB Portion", provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. However, effective November 30, 2025, in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Third Amendment) Regulations, 2025, of the 40% Anchor Investor Portion, (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies registered with the Insurance Regulatory and Development Authority of India under the provisions of the Insurance Act, 1938 and pension funds registered with the Pension Fund Regulatory and Development Authority under the provisions of the Pension Fund Regulatory and Development Authority Act, 2013 at or above the Anchor Investor Allocation Price. In the event of under-subscription, or nonallocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders (of which one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs and two-thirds of the Non- Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids being received at or above the Issue Price and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 324 of this Red Herring Prospectus.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CDDT Notification dated February 13, 2020 and press release dated June 25, 2021 and September 17, 2021.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Corporate Structure" on page 174 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 368 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share capital of the Company is ₹ 13,00,00,000 divided into 1,30,00,000 Equity Shares of ₹ 10/- each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 9,01,87,500 divided into 90,18,750 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see "Capital Structure" on the page 82 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Mr. Sanjay Kumar Rathi	10	5000	Mr. Sanjay Kumar Rathi	10	85,53,250
Mrs. Renu Rathi	10	5000	Mrs. Renu Rathi	10	2,64,000

LISTING: The Equity Shares of our company issued through this Red Herring Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME"). For the purpose of this Issue, BSE Limited ("BSE") is the Designated Stock Exchange.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus shall be filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 301 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the contents of the Offer Document or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of BSE" beginning on page 305 of the Red Herring Prospectus.

GENERAL RISK: Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 25 of this Red Herring Prospectus.

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Offer have handled 33 SME public issues and Nil Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which 13 SME public issues closed below the issue price on the listing date.

Name of BRLM	Total Issue		Issue closed below IPO Price on Listing Date
	Mainboard	SME	
Finshore Management Services Limited	0	33	13

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
<p>FINSHORE Creating Enterprise Managing Values</p>	<p>MAASHITLA</p>

FINSHORE MANAGEMENT SERVICES LIMITED
Anandlok Building, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India
Telephone: 033 – 2289 5101 / 4603 2561
Email: info@finshoregroup.com
Contact Person: Mr. S. Ramakrishna Iyengar
Website: www.finshoregroup.com
Investor Grievance Email: investors@finshoregroup.com
SEBI Registration No: INM000012185
CIN No: U74900WB2011PLC169377

MAASHITLA SECURITIES PRIVATE LIMITED
Address: 451, Krishna Agra Business Square, Netaji Subhash Place, Pitampura, New Delhi-110034, India
Telephone: +91-11-45121795 / 011-47581432
Email: ipo@maashitla.com
Contact Person: Mr. Mukul Agarwal
Website: www.maashitla.com
Investor Grievance Email: investor.ipo@maashitla.com
SEBI Registration No: INR000004370
CIN No: U67100DL2010PTC208725

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of BRLM at www.finshoregroup.com and website of Company at silpl.rathigroup.info/.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and BSE at silpl.rathigroup.info/, www.finshoregroup.com, www.bseindia.com, respectively.

SYNDICATE MEMBER: RIKHAV SECURITIES LIMITED

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Company; SAMPARK INDIA LOGISTICS LIMITED, Book Running Lead Manager: Finshore Management Services Limited. Bid-cum Application Forms will also be available on the website of the Stock Exchange at www.bseindia.com and at the designated branches of SCSBs, the list of which is available on the websites of the Stock Exchange and SEBI.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 324 of the Red Herring Prospectus.

BANKER TO THE OFFER/SPONSOR BANK: KOTAK MAHINDRA BANK LIMITED

UPI: UPI Bidders can also bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP

For SAMPARK INDIA LOGISTICS LIMITED
On behalf of the Board of Directors
Sd/-

Place: New Delhi
Date: 22/06/2026

Sanjay Kumar Rathi
Managing Director
DIN: 01484666

Disclaimer: Sampark India Logistics Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares. The Red Herring Prospectus dated June 22, 2026, has been filed with the Registrar of Companies, Delhi I and thereafter with SEBI and the Stock Exchange. The RHP shall be available on the website of SEBI at www.sebi.gov.in, website of BSE SME at www.bseindia.com, websites of the BRLM at www.finshoregroup.com and website of the Company at silpl.rathigroup.info/. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 25 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

THE BIGGEST CAPITAL ONE CAN POSSESS

KNOWLEDGE

INDIAN EXPRESS GROUP

FINANCIAL EXPRESS
Read to Lead

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.



SAMPARK INDIA LOGISTICS LIMITED

(formerly SAMPARK INDIA LOGISTICS PRIVATE LIMITED)

CIN: U63090DL2012PLC245542



(Scan this QR to view the RHP)

Our company was originally incorporated as a Private Limited Company under the name Sampark India Logistics Private Limited on December 01, 2012, in accordance with the Companies Act, 1956. We received a fresh certificate of incorporation, bearing the corporate identification number U63090DL2012PTC245542, from the Registrar of Companies, Delhi and Haryana. Subsequently, our company converted into a public limited company, resulting in a name change to "Sampark India Logistics Limited" This alteration was formally recorded in a new Certificate of Incorporation dated September 02, 2024, with the Corporate Identification Number U63090DL2012PLC245542, issued by the Registrar of Companies, Central Processing Centre. For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 174 of the Red Herring Prospectus.

Registered Office: Plot No. 48, Bhule Ram Colony, Block B, Gali No. 7, Rangpuri Extension, Palam Airport, South West Delhi, New Delhi - 110037, India
Corporate Office: 17/3, Mathura Road, Ground & Second Floor, Faridabad City, Haryana-121002, India
Contact Person: Ms. Ritika Bachhawat, Company Secretary & Compliance Officer; Tel No. +91 9355579723, E-Mail ID: compliance@silpl.com
Website: https://silpl.rathigroup.info/ ; CIN: U63090DL2012PLC245542

PROMOTERS OF THE COMPANY : (I) MR. SANJAY KUMAR RATHI AND (II) MRS. RENU RATHI

THE ISSUE

THIS ISSUE IS MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(b) OF SECURITIES CONTRACT (REGULATION) RULES, 1957, AS AMENDED.

THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED ("BSE SME"). BSE SHALL BE THE DESIGNATED STOCK EXCHANGE

INITIAL PUBLIC OFFER OF UPTO 32,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF SAMPARK INDIA LOGISTICS LIMITED ("THE COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [●] LAKHS ("THE ISSUE") OUT OF WHICH 1,63,200 EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 30,76,800 EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND NET ISSUE WILL CONSTITUTE 26.43% AND 25.10% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

DETAILS OF SELLING SHAREHOLDERS AND OFFER FOR SALE

Name of Selling Shareholder	Category of Shareholder	No. of Shares Offered	Aggregate proceeds from offered shares	Weighted average cost of Acquisition (in ₹ per Equity Share)
NA	NA	NA	NA	NA

PRICE BAND: ₹ 80/- to ₹ 84/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH

THE FLOOR PRICE IS 8 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 8.4 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2025 AT THE FLOOR PRICE IS 8.24 TIMES AND AT THE CAP PRICE IS 8.65 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 3200 EQUITY SHARES AND IN MULTIPLES OF 1600 EQUITY SHARES THEREAFTER

ISSUE PROGRAMME

ANCHOR INVESTOR BIDDING DATE: MONDAY, JUNE 29, 2026.

BID/ISSUE OPENS ON: TUESDAY, JUNE 30, 2026.

BID/ISSUE CLOSURES ON: THURSDAY, JULY 02, 2026

^UPI mandate end time shall be at 05:00 pm on the Bid/ Issue closing date.

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Incorporated in the year 2012, our company operates as a carrying and forwarding agent, offering comprehensive logistics solutions that cover the entire supply chain, from the point of origin to the final point of destination, ensuring we meet the diverse needs of our customers and clients. As a Pan-India logistics provider operating through a network of 50 branch offices as on the date of this Red Herring Prospectus, we deliver integrated services, including freight forwarding and warehousing to clients across various industries such as automotive, pharma, consumer durables, textiles, pharma and more.

ALLOCATION OF THE ISSUE

QIB PORTION	NOT MORE THAN 15,32,800 EQUITY SHARES I.E., 49.82% OF THE NET ISSUE
INDIVIDUAL INVESTORS PORTION	NOT LESS THAN 10,78,400 EQUITY SHARES I.E., 35.05% OF THE NET ISSUE
NON-INSTITUTIONAL PORTION	NOT LESS THAN 4,65,600 EQUITY SHARES I.E., 15.13% OF THE NET ISSUE
MARKET MAKER PORTION	1,63,200 EQUITY SHARES I.E., 5.04% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated June 22, 2026 the above provided price band is justified based on quantitative factors/ KPIs disclosed in the 'Basis for Issue Price' section beginning on page 101 of the Red Herring Prospectus vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in "Basis for Issue Price" section on page 101 of the Red Herring Prospectus and provided below in the advertisement.

RISKS TO INVESTORS

- Risk to Investors: Summary description of key risk factors based on materiality:**
 - Our Company, Directors, Promoters and Key Risk Factors are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
 - Our Company had negative cash flow in recent fiscals, details of which are given below. Sustained negative cash flow could adversely impact our business, financial condition and results of operations.
 - Our Registered Office, Corporate Office and Branch Offices are not owned by us and we have only lease and license rights over them. In the event we lose such rights, our business, financial condition and results of operations, and cash flows could be adversely affected.
 - We are dependent on third-party service providers for a significant portion of our transportation fleet, and any disruption in their availability, increase in costs, or deterioration in service quality may adversely impact our operations, customer satisfaction, and financial performance.
 - We derive a major portion of our revenue from our logistics operations in certain geographical regions. Any adverse developments affecting our logistics operations in these regions could have a material adverse impact on our business, revenue, and results of operations.
 - The average cost of acquisition of Equity Shares by our Promoters is lower than the Issue Price, which may affect investor perception of the valuation of our Company.
 - We operate in a highly competitive industry and increased competition may lead to a reduction in our revenues, reduced profit margins or a loss of market share.
 - Failure to deliver products on time could damage our reputation and impact our business opportunities.
 - Our business relies on India's road network and our ability to use our vehicles without interruptions. Any disruptions or delays could harm our reputation and affect our profits.
 - Our company doesn't own the technology we use to run our business, so if those systems stop working or have issues, it could affect how we operate.
- Details of suitable ratios of the company and its peer group for the latest full financial year:

Name of Company	CMP(In ₹) **	Face Value (in ₹)	EPS Basic	NAV per Equity Share	P/E Ratio	RONW (%)	Turnover (₹ in Lakhs)
Peer Group*							
Orissa Bengal Carrier Limited	58.60	10.00	0.51	42.95	114.90	1.19%	30,489.24
GB Logistics Commerce Limited	35.25	10.00	5.87	53.39	6.01	8.24%	6,485.31
VRL Logistics Limited	242.66	10.00	20.91	123.99	11.60	18.02%	3,16,094.80
Issuer Company*							
Sampark India Logistics Limited	84.00	10.00	9.71	41.70	8.65	23.29%	20,096.51

* Considering the nature and size of business of the Company, the peers may not be exactly comparable. Hence a strict comparison is not possible. However, the above companies have been included for broader comparison.

^ Based on full completed financial year ended on March 31, 2025 as Restated basis

* Source for Peer Companies: Annual Reports (figures as on March 31, 2025)

** CMP as on 17/06/2026 for Peer Group and IPO price for Issuer Company

For further details, please refer to the section titled "Risk Factors", and chapters titled "Our Business" and Financial Statement As Restated beginning on page no. 25, 139 and 202 respectively of the Red Herring Prospectus.

3. Average Return on Net Worth (RoNW) for last 3 years as per the Company's Restated Financial Information

Particulars	RONW in %	Average cost of Acquisition (in ₹)
Year ended March 31, 2023	14.59%	1
Year ended March 31, 2024	22.09%	2
Year ended March 31, 2025	23.29%	3
Weighted Average	21.44%	
For nine months period ended on December 31, 2025 (Not annualised)	14.39%	

Weighted average: Aggregate of year-wise weighted Return on Net Worth divided by the aggregate of weights i.e. [(Return on Net Worth x Weight) for each year] / [Total of weights]

Note: Net worth has been computed by aggregating share capital and reserves and surplus as per the audited restated financial information. Revaluation reserve or miscellaneous expenditure (to the extent not written off) is not considered for calculating Reserve & Surplus.

4. Disclosures as per clause 9)(K)(4) of Part A to Schedule VI:

(a) The price per share of our Company (as adjusted for corporate actions e.g. split, bonus etc.) based on the primary/ new issue of shares (equity / convertible securities)

There have been no issuance of Equity Shares or convertible securities, excluding shares issued under ESOP/ESOS and issuance of bonus shares, during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days.

(b) The price per share of our Company (as adjusted for corporate actions e.g. split, bonus etc.) based on the secondary sale / acquisition of shares (equity / convertible securities)

There have been no secondary sale/ acquisitions of Equity Shares, where the Promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of this Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

(c) The price per share of our Company (as adjusted for corporate actions e.g. split, bonus etc.) based on the Primary or Secondary sale / acquisition of shares (equity / convertible securities)

Since there are no such transactions to report to under (a) and (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoters / Promoter Group members or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction), not older than 3 years prior to irrespective of the size of transactions, is as below:

Primary Transaction:

Date of Allotment	No. of Equity Shares	Face Value (in ₹)	Issue Price (in ₹)	Nature/Reason of Allotment	Nature of Consideration	Total Consideration (in ₹)
						Nil

Secondary Transaction:

Date of Allotment/Transfer	No. of Equity Shares	Face Value (in ₹)	Issue Price / Acquisition Price / Transfer price per Equity Share (in ₹)	Nature of acquisition (Allotment/Acquired/ Transfer)	Nature of Consideration	Total Consideration (in ₹)
02-04-2024	7,44,000	10.00	40.00	Transfer	Cash	2,97,60,000
12-07-2024	1,500	10.00	-	Transfer by way of gift	-	-
12-07-2024	2,00,000	10.00	72.00	Transfer	Cash	1,44,00,000
Weighted Average Cost of Acquisition (WACA) per Equity Share						46.71
Weighted average cost of acquisition after Bonus Shares Adjustment						26.14

(d) Weighted Average Cost of Acquisition and Offer Price

Type of Transactions	Weighted Average Cost of Acquisition (₹ per Equity Shares)	Floor Price (i.e. ₹80/-)	Cap Price (i.e. ₹84/-)
Weighted average cost of acquisition of above primary / new issue as per paragraph 4(a).	N.A. ^a	N.A. ^a	N.A. ^a
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 4(b) above.	N.A. ^a	N.A. ^a	N.A. ^a
Weighted average cost of acquisition of primary issuances /secondary transactions as per paragraph 4(c) above.	26.14	3.06 times	3.21 times

^a There were no primary and secondary sales / acquisition of shares of shares (equity/ convertible securities) as mentioned in paragraph 4(a) and 4(b) above, in last 18 months from the date of the Red Herring Prospectus.

ADDITIONAL INFORMATION FOR INVESTORS

- Details of proposed /undertaken pre-issue placements from the DRHP filing date - Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
- Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date - Our Company has not done any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date.
- Pre Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:

Sl. No.	Pre-Issue Shareholding as at the date of Advertisement			Post-Offer Shareholding as at the date of Allotment ^(a)			
	Shareholders	No. of Equity Shares ^(b)	Shareholding (in %) ^(b)	At the lower end of the price band (₹ 80/-)		At the upper end of the price band (₹ 84/-)	
				No. of Equity Shares ^(b)	Shareholding (in %) ^(b)	No. of Equity Shares ^(b)	Shareholding (in %) ^(b)
Promoter							
1	Sanjay Kumar Rathi	85,53,250	94.84%	85,53,250	69.77%	85,53,250	69.77%
2	Renu Rathi	2,64,000	2.93%	2,64,000	2.15%	2,64,000	2.16%
Promoter Group^(c)							
3	Kanta Devi	300	0.00%	300	0.00%	300	0.00%
4	Jatin Rathi	500	0.01%	500	0.00%	500	0.00%
5	Yogendar Kumar Rathi	100	0.00%	100	0.00%	100	0.00%
6	Muskan Rathi	500	0.01%	500	0.00%	500	0.01%
7	Renu Rathi (Wife of Mr. Yogendar Kumar Rathi)	100	0.00%	100	0.00%	100	0.00%
Public Shareholder							
8	Kamesh Poddar and others HUF	2,00,000	2.22%	2,00,000	1.63%	2,00,000	1.63%

Notes-

- The Promoter Group Shareholders are Kanta Devi, Jatin Rathi, Yogendar Kumar Rathi, Muskan Rathi and Renu Rathi.
- Includes all options that have been exercised until date of Red Herring Prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue advertisement until the date of Red Herring Prospectus - Not applicable
- Based on the Issue price of ₹ 84/- and subject to finalization of the basis of allotment.

(Continued next page...)

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.



SAMPARK INDIA LOGISTICS LIMITED

(formerly SAMPARK INDIA LOGISTICS PRIVATE LIMITED)

CIN: U63090DL2012PLC245542

Our company was originally incorporated as a Private Limited Company under the name Sampark India Logistics Private Limited on December 01, 2012, in accordance with the Companies Act, 1956. We received a fresh certificate of incorporation, bearing the corporate identification number U63090DL2012PTC245542, from the Registrar of Companies, Delhi and Haryana. Subsequently, our company converted into a public limited company, resulting in a name change to "Sampark India Logistics Limited". This alteration was formally recorded in a new Certificate of Incorporation dated September 02, 2024, with the Corporate Identification Number U63090DL2012PLC245542, issued by the Registrar of Companies, Central Processing Centre. For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 174 of the Red Herring Prospectus.

Registered Office: Plot No. 48, Bhule Ram Colony, Block B, Gali No. 7, Rangpuri Extension, Palam Airport, South West Delhi, New Delhi - 110037, India

Corporate Office: 17/3, Mathura Road, Ground & Second Floor, Faridabad City, Haryana-121002, India

Contact Person: Ms. Ritika Bachhawat, Company Secretary & Compliance Officer; Tel No. +91 9355579723, E-Mail ID: compliance@silpl.com

Website: https://silpl.rathigroup.info/ ; CIN: U63090DL2012PLC245542

PROMOTERS OF THE COMPANY : (I) MR. SANJAY KUMAR RATHI AND (II) MRS. RENU RATHI

THE ISSUE

THIS ISSUE IS MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(b) OF SECURITIES CONTRACT (REGULATION) RULES, 1957, AS AMENDED.

THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED ("BSE SME"). BSE SHALL BE THE DESIGNATED STOCK EXCHANGE

INITIAL PUBLIC OFFER OF UPTO 32,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF SAMPARK INDIA LOGISTICS LIMITED ("THE COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [●] LAKHS ("THE ISSUE") OUT OF WHICH 1,63,200 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 30,76,800 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND NET ISSUE WILL CONSTITUTE 26.43% AND 25.10% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

DETAILS OF SELLING SHAREHOLDERS AND OFFER FOR SALE

Name of Selling Shareholder	Category of Shareholder	No. of Shares Offered	Aggregate proceeds from offered shares	Weighted average cost of Acquisition (in ₹ per Equity Share)
NA	NA	NA	NA	NA

PRICE BAND: ₹ 80/- to ₹ 84/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH

THE FLOOR PRICE IS 8 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 8.4 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2025 AT THE FLOOR PRICE IS 8.24 TIMES AND AT THE CAP PRICE IS 8.65 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 3200 EQUITY SHARES AND IN MULTIPLES OF 1600 EQUITY SHARES THEREAFTER

ISSUE PROGRAMME

ANCHOR INVESTOR BIDDING DATE: MONDAY, JUNE 29, 2026.

BID/ISSUE OPENS ON: TUESDAY, JUNE 30, 2026.

BID/ISSUE CLOSES ON: THURSDAY, JULY 02, 2026

^UPI mandate end time shall be at 05:00 pm on the Bid/ Issue closing date.

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Incorporated in the year 2012, our company operates as a carrying and forwarding agent, offering comprehensive logistics solutions that cover the entire supply chain, from the point of origin to the final point of destination, ensuring we meet the diverse needs of our customers and clients. As a Pan-India logistics provider operating through a network of 50 branch offices as on the date of this Red Herring Prospectus, we deliver integrated services, including freight forwarding and warehousing to clients across various industries such as automotive, pharma, consumer durables, textiles, pharma and more.

ALLOCATION OF THE ISSUE

QIB PORTION	NOT MORE THAN 15,32,800 EQUITY SHARES I.E., 49.82% OF THE NET ISSUE
INDIVIDUAL INVESTORS PORTION	NOT LESS THAN 10,78,400 EQUITY SHARES I.E., 35.05% OF THE NET ISSUE
NON-INSTITUTIONAL PORTION	NOT LESS THAN 4,65,600 EQUITY SHARES I.E., 15.13% OF THE NET ISSUE
MARKET MAKER PORTION	1,63,200 EQUITY SHARES I.E., 5.04% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated June 22, 2026 the above provided price band is justified based on quantitative factors/ KPIs disclosed in the 'Basis for Issue Price' section beginning on page 101 of the Red Herring Prospectus vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in "Basis for Issue Price" section on page 101 of the Red Herring Prospectus and provided below in the advertisement.

RISKS TO INVESTORS

- Risk to Investors: Summary description of key risk factors based on materiality:**
 - Our Company, Directors, Promoters and Group Companies are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
 - Our Company had negative cash flow in recent fiscals, details of which are given below. Sustained negative cash flow could adversely impact our business, financial condition and results of operations.
 - Our Registered Office, Corporate Office and Branch Offices are not owned by us and we have only lease and license rights over them. In the event we lose such rights, our business, financial condition and results of operations, and cash flows could be adversely affected.
 - We are dependent on third-party service providers for a significant portion of our transportation fleet, and any disruption in their availability, increase in costs, or deterioration in service quality may adversely impact our operations, customer satisfaction, and financial performance.
 - We derive a major portion of our revenue from our logistics operations in certain geographical regions. Any adverse developments affecting our logistics operations in these regions could have a material adverse impact on our business, revenue, and results of operations.
 - The average cost of acquisition of Equity Shares by our Promoters is lower than the Issue Price, which may affect investor perception of the valuation of our Company.
 - We operate in a highly competitive industry and increased competition may lead to a reduction in our revenues, reduced profit margins or a loss of market share.
 - Failure to deliver products on time could damage our reputation and impact our business opportunities.
 - Our business relies on India's road network and our ability to use our vehicles without interruptions. Any disruptions or delays could harm our reputation and affect our profits.
 - Our company doesn't own the technology we use to run our business, so if those systems stop working or have issues, it could affect how we operate.
- Details of suitable ratios of the company and its peer group for the latest full financial year:

Name of Company	CMP (in ₹) **	Face Value (in ₹)	EPS Basic	NAV per Equity Share	P/E Ratio	RONW (%)	Turnover (₹ in Lakhs)
Peer Group[#]							
Orissa Bengal Carrier Limited	58.60	10.00	0.51	42.95	114.90	1.19%	30,489.24
GB Logistics Commerce Limited	35.25	10.00	5.87	53.39	6.01	8.24%	6,485.31
VSR Logistics Limited	242.66	10.00	20.91	123.99	11.60	18.02%	3,16,094.80
Issuer Company[#]							
Sampark India Logistics Limited	84.00	10.00	9.71	41.70	8.65	23.29%	20,096.51

Considering the nature and size of business of the Company, the peers may not be exactly comparable. Hence a strict comparison is not possible. However, the above companies have been included for broader comparison.

[#] Based on full completed financial year ended on March 31, 2025 on Restated basis

^{*} Source for Peer Companies: Annual Reports (figures as on March 31, 2025)

^{**} CMP as on 17/06/2026 for Peer Group and IPO price for Issuer Company

For further details, please refer to the section titled "Risk Factors", and chapters titled "Our Business" and "Financial Statement As Restated" beginning on page no. 25, 139 and 202 respectively of the Red Herring Prospectus.

3. Average Return on Net Worth (RONW) for last 3 years as per the Company's Restated Financial Information

Particulars	RONW in %	Average cost of Acquisition (in ₹)
Year ended March 31, 2023	14.59%	1
Year ended March 31, 2024	22.09%	2
Year ended March 31, 2025	23.29%	3
Weighted Average	21.44%	
For nine months period ended on December 31, 2025 (Not annualised)	14.39%	

Weighted average: Aggregate of year-wise weighted Return on Net Worth divided by the aggregate of weights i.e. [(Return on Net Worth x Weight) for each year] / [Total of weights]

Note: Net worth has been computed by aggregating share capital and reserves and surplus as per the audited restated financial information. Revaluation reserve or miscellaneous expenditure (to the extent not written off) is not considered for calculating Reserve & Surplus.

4. Disclosures as per clause 91(k)(4) of Part A to Schedule VI:

(a) The price per share of our Company (as adjusted for corporate actions e.g. split, bonus etc.) based on the primary/ new issue of shares (equity / convertible securities)

There have been no issuance of Equity Shares or convertible securities, excluding shares issued under ESOP/ESOS and issuance of bonus shares, during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days.

(b) The price per share of our Company (as adjusted for corporate actions e.g. split, bonus etc.) based on the secondary sale / acquisition of shares (equity / convertible securities)

There have been no secondary sale/ acquisitions of Equity Shares, where the Promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the Board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

(c) The price per share of our Company (as adjusted for corporate actions e.g. split, bonus etc.) based on the Primary or Secondary sale / acquisition of shares (equity / convertible securities)

Since there are no such transactions to report to under (a) and (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoters / Promoter Group members or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction), not older than 3 years prior to irrespective of the size of transactions, is as below:

Primary Transaction:

Date of Allotment	No. of Equity Shares	Face Value (in ₹)	Issue Price (in ₹)	Nature/Reason of Allotment	Nature of Consideration	Total Consideration (in ₹)
Nil						

Secondary Transaction:

Date of Allotment/Transfer	No. of Equity Shares	Face Value (in ₹)	Issue Price / Acquisition Price / Transfer price per Equity Share (in ₹)	Nature of acquisition (Allotment/Acquired/ Transfer)	Nature of Consideration	Total Consideration (in ₹)
02-04-2024	7,44,000	10.00	40.00	Transfer	Cash	2,97,60,000
12-07-2024	1,500	10.00	-	Transfer by way of gift	-	-
12-07-2024	2,00,000	10.00	72.00	Transfer	Cash	1,44,00,000
Weighted Average Cost of Acquisition (WACA) per Equity Share						46.71
Weighted average cost of acquisition after Bonus Shares Adjustment						26.14

(d) Weighted Average Cost of Acquisition and Offer Price

Type of Transactions	Weighted Average Cost of Acquisition (₹ per Equity Shares)	Floor Price (i.e. ₹80/-)	Cap Price (i.e. ₹84/-)
Weighted average cost of acquisition of above primary / new issue as per paragraph 4(a).	N.A [#]	N.A [#]	N.A [#]
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 4(b) above.	N.A [#]	N.A [#]	N.A [#]
Weighted average cost of acquisition of primary issuances / secondary transactions as per paragraph 4(c) above	26.14	3.06 times	3.21 times

[#] There were no primary and secondary sales / acquisition of shares of shares (equity/ convertible securities) as mentioned in paragraph 4(a) and 4(b) above, in last 18 months from the date of the Red Herring Prospectus.

ADDITIONAL INFORMATION FOR INVESTORS

1. Details of proposed /undertaken pre-issue placements from the DRHP filing date - Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.

2. Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date.

Our Company has not done any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date.

3. Pre Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:

Sl. No.	Pre-issue Shareholding as at the date of Advertisement	No. of Equity Shares ⁽ⁱ⁾	Shareholding (in %) ⁽ⁱⁱ⁾	Post-Offer Shareholding as at the date of Allotment ⁽ⁱⁱⁱ⁾			
				At the lower end of the price band (₹ 80/-)		At the upper end of the price band (₹ 84/-)	
		No. of Equity Shares ⁽ⁱ⁾	Shareholding (in %) ⁽ⁱⁱ⁾	No. of Equity Shares ⁽ⁱ⁾	Shareholding (in %) ⁽ⁱⁱ⁾	No. of Equity Shares ⁽ⁱ⁾	Shareholding (in %) ⁽ⁱⁱ⁾
Promoter							
1	Sanjay Kumar Rathi	85,53,250	94.84%	85,53,250	69.77%	85,53,250	69.77%
2	Renu Rathi	2,64,000	2.93%	2,64,000	2.15%	2,64,000	2.16%
Promoter Group⁽ⁱⁱⁱ⁾							
3	Kanta Devi	300	0.00%	300	0.00%	300	0.00%
4	Jatin Rathi	500	0.01%	500	0.00%	500	0.00%
5	Yogendar Kumar Rathi	100	0.00%	100	0.00%	100	0.00%
6	Muskan Rathi	500	0.01%	500	0.00%	500	0.01%
7	Renu Rathi (Wife of Mr. Yogendar Kumar Rathi)	100	0.00%	100	0.00%	100	0.00%
Public Shareholder							
8	Kamlesh Poddar and others HUF	2,00,000	2.22%	2,00,000	1.63%	2,00,000	1.63%

Notes:

1) The Promoter Group Shareholders are Kanta Devi, Jatin Rathi, Yogendar Kumar Rathi, Muskan Rathi and Renu Rathi.

2) Includes all options that have been exercised until date of Red Herring Prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue advertisement until the date of Red Herring Prospectus - Not applicable

3) Based on the Issue price of ₹ 84/- and subject to finalization of the basis of allotment.

(Continued next page...)

किसान सम्मान निधि के कार्यक्रम में बाड़ी रायसेन से शामिल हुए केंद्रीय कृषि मंत्री चौहान

प्रधानमंत्री नरेंद्र मोदी ने प. बंगाल से देशभर के किसानों के खातों में डाली 18,880 करोड़ रुपए की सम्मान राशि

प्रधानमंत्री फसल बीमा योजना, एग्रीस्टेक, राष्ट्रीय प्राकृतिक कृषि मिशन और प्रधानमंत्री धन-धान्य कृषि योजना के शुभारंभ के साथ प्रधानमंत्री मोदी ने की प. बंगाल के अन्नदाताओं के लिए नई कृषि क्रांति की शुरुआत

बाड़ी, रायसेन से केंद्रीय कृषि मंत्री शिवराज सिंह चौहान का संदेश - हर पात्र किसान को पूरा सम्मान और सलामत

सवेरा न्यूज
हुगली/रायसेन/भापाल/नई दिल्ली, 20 जून : प्रधानमंत्री किसान सम्मान निधि की 23वीं किस्त के देशव्यापी कार्यक्रम के तहत प्रधानमंत्री श्री नरेंद्र मोदी ने पश्चिम बंगाल के हुगली जिले के तारकेश्वर से 18,880 करोड़ रुपए सीधे 9.44 करोड़ से अधिक किसानों के खातों में ट्रांसफर कर देश के अन्नदाताओं को एक बड़ा आर्थिक संबल दिया। इसी कार्यक्रम से उन्होंने पश्चिम बंगाल में प्रधानमंत्री फसल बीमा योजना, एग्रीस्टेक, राष्ट्रीय प्राकृतिक कृषि मिशन और प्रधानमंत्री धन-धान्य कृषि योजना जैसी कई अहम कृषि योजनाओं के क्रियान्वयन की शुरुआत की, जिससे किसानों की आय सुरक्षा, प्राकृतिक खेती, डिजिटल एग्रीकल्चर और समग्र ग्रामीण विकास को नई गति मिलने जा रही है। इसी राष्ट्रीय आयोजन से वर्चुअल रूप से जुड़े बाड़ी (जिला रायसेन, मध्य प्रदेश) में आयोजित जनकल्याण शिविर में केंद्रीय कृषि एवं किसान कल्याण तथा ग्रामीण विकास मंत्री श्री शिवराज सिंह चौहान ने प्रधानमंत्री के विजन को जमीन पर उतारने के लिए 31 नई ग्रामीण सड़कों की स्वीकृति, मूंग खरीदी की मंजूरी, पीएम आवास योजना के तहत हर पात्र परिवार को पक्का मकान, लाडली बहना और 'लखपति दीदी' अभियान के माध्यम से बहनों को आर्थिक रूप से सशक्त बनाने तथा सूखे की आशंका के बीच किसानों के हितों की रक्षा के लिए व्यापक कंटिजेंसी प्लान का ऐलान किया।



शिवराज सिंह चौहान

प्रधानमंत्री के कार्यक्रम और नई कृषि : ग्रामीण योजनाएं

प्रधानमंत्री नरेंद्र मोदी ने तारकेश्वर, प. बंगाल से आयोजित राष्ट्रीय कार्यक्रम में प्रधानमंत्री किसान सम्मान निधि की 23वीं किस्त जारी की, जिसके तहत 18,880 करोड़ रुपए से अधिक राशि डीबीटी के माध्यम से देशभर के किसानों के खातों में भेजी गई। इस किस्त से पश्चिम बंगाल के 45 लाख से अधिक किसानों को 900 करोड़ रुपए से ज्यादा की सहायता मिलेगी। पूरे देश में 2019 से अब तक पीएम किसान के तहत 4.46 लाख करोड़ रुपए से अधिक राशि वितरित की जा चुकी है। इसी मंच से प्रधानमंत्री ने पश्चिम बंगाल में प्रधानमंत्री फसल बीमा योजना और पुनर्गठित वेदर-वेस्ट ब्लॉक इंग्रोरिस स्क्रीम के क्रियान्वयन की शुरुआत की। वर्ष 2026-27 में करीब 14 लाख हेक्टेयर क्षेत्र के लगभग 50 लाख किसानों को 28,140 करोड़ रुपए से अधिक की फसल बीमा सुरक्षा देने का लक्ष्य रखा गया है। उन्होंने एग्रीस्टेक, राष्ट्रीय प्राकृतिक कृषि मिशन तथा प्रधानमंत्री धन-धान्य कृषि योजना के तहत कई नई पहलों का भी शुभारंभ किया। इसके अलावा प्रधानमंत्री ने फ्रेजरगंज मछली बंदरगाह, सैंधवा के आधुनिक फिश मार्केट, हरगिहाट में बकरी वीच उत्पादन प्रयोगशाला, 590 करोड़ रुपए से अधिक की रेल परियोजनाओं तथा 315 किलोमीटर से ज्यादा लंबाई की 49 पीएमजीएवाई-III ग्रामीण सड़कों का उद्घाटन किया।

बाड़ी, रायसेन के जनकल्याण शिविर से शिवराज सिंह चौहान का संदेश

प्रधानमंत्री के इस राष्ट्रीय कार्यक्रम से वर्चुअल रूप से जुड़े बाड़ी (जिला रायसेन) में आयोजित जनकल्याण शिविर के राज्य स्तरीय कार्यक्रम में केंद्रीय मंत्री शिवराज सिंह चौहान ने कहा कि प्रधानमंत्री किसान सम्मान निधि केवल आर्थिक सहायता नहीं, बल्कि किसानों के सम्मान और स्वाभिमान का प्रतीक है। उन्होंने कहा कि केंद्र से मिलने वाले 6,000 रुपए के साथ मध्य प्रदेश सरकार भी उतनी ही राशि जोड़कर किसानों को हर वर्ष 12,000 रुपए की सीधे सहायता दे रही है। उन्होंने कहा कि बाड़ी का यह शिविर केवल भाण्य तक सीमित नहीं रहेगा, बल्कि प्राप्त हर आवेदन पर कार्रवाई कर पात्र हितग्राहियों को समयबद्ध लाभ पहुंचाया जाएगा। केंद्रीय मंत्री ने भरोसा दिलाया कि किसान क्रेडिट कार्ड, फसल बीमा योजना, पेंशन और सामाजिक सुरक्षा सहित सभी कल्याणकारी योजनाओं का लाभ हर पात्र व्यक्ति तक पहुंचाया जाएगा तथा कोई भी योग्य हितग्राही वंचित नहीं रहेगा।

सड़कों की बड़ी सौगत और ग्रामीण बुनियादी ढांचे पर फोकस

अपने संवोधन में शिवराज सिंह चौहान ने भोजपुर क्षेत्र के लिए प्रधानमंत्री ग्राम सड़क योजना के तहत 31 नई सड़कों की स्वीकृति की घोषणा की। उन्होंने कहा कि इन सड़कों के निर्माण से छोटे गांव, टोले और बस्तियां मुख्य सड़कों से जुड़ेंगी, जिससे शिक्षा, स्वास्थ्य और बाजार तक पहुंच आसान होगी। उन्होंने कहा कि सड़क समृद्धि की सहचरी है और केंद्र सरकार विभिन्न अवसरों पर परियोजनाओं के माध्यम से गांव-गांव तक बेहतर कनेक्टिविटी पहुंचा रही है। उन्होंने बताया कि प्रधानमंत्री आवास योजना के तहत रायसेन जिले में स्वीकृत 1.36 लाख से अधिक मकानों में से 1.08 लाख से ज्यादा मकान पूरे हो चुके हैं। हाल के सर्वे में चिन्हित 1.37 लाख कच्चे मकानों का सत्यापन कर हर पात्र परिवार को पक्का मकान देने का अभियान तेज किया जाएगा। उन्होंने सरपंचों और जनप्रतिनिधियों से अपील की कि विकसित भारत जी-राम जी योजना के तहत मिलने वाली राशि का उपयोग स्थानीय जरूरतों के अनुसार तय करें, ताकि सड़क, नाली, सामुदायिक भवन, पेयजल और अन्य मूलभूत सुविधाओं का विकास प्राथमिकता के आधार पर हो सके। केंद्रीय मंत्री ने कहा कि विकसित भारत जी-राम जी योजना के तहत अगले 5 वर्षों में देशभर में 75 लाख करोड़ रुपए से अधिक के निवेश का लक्ष्य है। उन्होंने जिला प्रशासन से सरपंचों की कार्यशाला आयोजित कर योजनाओं और प्रक्रियाओं की जानकारी देने का आग्रह किया, ताकि गांवों में विकास कार्य तेजी से शुरू किए जा सकें।

किसान हितों की सुरक्षा: मूंग खरीदी, बीमा, सूखा प्रबंधन और महिला सशक्तिकरण

चौहान ने मंच से घोषणा की कि म.प्र. सरकार ने केंद्र से मूंग खरीदी की अनुमति मांगी थी और बाड़ी की धरती से ही इसकी औपचारिक स्वीकृति दी जा रही है, जिससे किसानों को उनकी मेहनत का पूरा दाम मिल सकेगा। उन्होंने कहा कि मूंग प्रदेश की तीसरी प्रमुख फसल बन चुकी है और भाजपा सरकार किसानों के पसीने की हर बुँद को पूरी कीमत दिलाने के लिए एमएसपी पर पारदर्शी खरीद सुनिश्चित करने के लिए प्रतिबद्ध है। केंद्रीय कृषि मंत्री ने किसान क्रेडिट कार्ड अभियान को तेज करने और अधिक किसानों को फसल बीमा योजना से जोड़ने की अपील की। उन्होंने कहा कि अल नीने के प्रभाव के कारण कुछ जिलों में सामान्य से कम बारिश की आशंका है, इसलिए किसानों को फसल चयन, बीज, नमी संरक्षण और जल प्रबंधन संबंधी वैज्ञानिक सलाह देने के लिए कंटिजेंसी प्लान तैयार किया गया है, ताकि कम वर्षा की स्थिति में भी उत्पादन और आय पर न्यूनतम असर पड़े। महिला सशक्तिकरण पर जोर देते हुए चौहान ने कहा कि म.प्र. में 'लाडली बहना' योजना के तहत महिलाओं को हर महीने 1500 रुपए की सहायता दी जा रही है, जिसे बढ़ाकर 3000 रुपए तक ले जाने का लक्ष्य है। उन्होंने स्वयं सहायता समूहों के माध्यम से हर बहन को 'लखपति दीदी' बनाने का संकल्प देते हुए कहा कि समूहों से बाहर सभी गरीब महिलाओं को जोड़कर उन्हें प्रशिक्षण, बैंक ऋण और विपणन सुविधाएं उपलब्ध कराई जाएंगी, ताकि उनकी वार्षिक आय कम से कम 1 लाख रुपए तक पहुंच सके।

युवाओं, गरीब परिवारों और सामाजिक सुधारों पर विशेष बल

शिवराज सिंह चौहान ने विद्यार्थियों के लिए विदेश में शुरू की गई 'मामा कोचिंग क्लास' को रायसेन में भी प्रारंभ करने और आगे 'कैरियर काउंसलिंग सेंटर' खोलने की घोषणा की। उन्होंने कहा कि इससे युवाओं को प्रतियोगी परीक्षाओं की निःशुल्क तैयारी, स्वरोजगार, कौशल प्रशिक्षण और निजी क्षेत्र की जरूरतों के अनुरूप प्रशिक्षण मिल सकेगा। उन्होंने उद्योग संगठनों के सहयोग से ऐसे कोर्स शुरू करने की भी बात कही, जिनसे युवाओं को बेहतर रोजगार और उद्यमिता के अवसर मिलें। केंद्रीय मंत्री ने दिव्यांगजनों के लिए मोटराइज्ड ट्राइसाइकिल, कैसर जैसी गंभीर बीमारियों के लिए विशेष स्वास्थ्य शिविर और टाटा कैसर अस्पताल के विशेषज्ञों द्वारा की जा रही जांच एवं उपचार व्यवस्था का उल्लेख करते हुए कहा कि सेवा कार्य ही उनके लिए राजनीति का वास्तविक अर्थ है। उन्होंने नशा मुक्ति, अवैध शराब और मादक पदार्थों के कारोबार के खिलाफ जिला प्रशासन और समाज की संयुक्त निगरान चलाने का आह्वान किया। साथ ही ग्राम स्तर पर समितियां बनाकर जन-जागरण, शिकायतों के निराकरण और कड़ी कानूनी कार्रवाई सुनिश्चित करने पर जोर दिया। चौहान ने 'एक देश-एक चुनाव' की अवधारणा का समर्थन करते हुए लोगों से विकास-केन्द्रित राजनीति को आगे बढ़ाने का आह्वान किया। उन्होंने किसानों, बहनों और युवाओं को नशामुक्त समाज तथा वेटियों के सम्मान का संकल्प भी दिलाया।

(Continued from previous page...)

BASIS FOR OFFER PRICE

The "Basis for Issue Price" on page 101 of the RHP has been updated with the above price band. Please refer to the website of the BRLM (www.fishoregroup.com) or scan the given QR code for the "Basis for Issue Price" updated with the above price band.

INDICATIVE TIMELINES FOR THE OFFER

An indicative timetable in respect of the Issue is set out below:

Sequence of Activities	Listing within T+3 days (T is issue closing date i.e.)
Bid/Issue Period (except the Bid/Issue Closing Date) (other than Bids from Anchor Investors)	Only between 10:00 a.m. and 5:00 p.m. (Indian Standard Time ("IST"))
Submission and Revision in Bids	Only between 10:00 a.m. and 5:00 p.m. (Indian Standard Time ("IST"))
Bid/Issue Closing Date (i.e. Thursday, July 02, 2026) (other than Bids from Anchor Investors)	Only between 10:00 a.m. and 5:00 p.m. IST
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts)	Only between 10:00 a.m. and up to 5:00 p.m. IST
Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc)	Only between 10:00 A.M. and up to 04:00 P.M. IST
Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10:00 A.M. and up to 03:00 P.M. IST
Submission of Physical Applications (Bank ASBA)	Only between 10:00 a.m. and up to 1:00 p.m. IST
Submission of Physical Applications (Syndicate Non-Individuals, Non-Individual Applications of QIBs and NII's)	Only between 10:00 a.m. and up to 12:00 p.m. IST
Bid Revision/Modification	Only between 10:00 a.m. on the Bid/Issue Opening Date and up to 5:00 p.m. IST on Bid/Issue Closing Date
Validation of bid details with depositories	From issue opening date up to 5 pm on Thursday, July 02, 2026.
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time):	On daily basis
Among Stock Exchanges - Sponsor Banks - NPCI and NPCI - PSPs/TPAs** - Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	Thursday, July 02, 2026 - 05:00 P.M.
Issue Closure T day	Thursday, July 02, 2026 - 04:00 PM for QIB and NII categories Thursday, July 02, 2026 - 05:00 PM for Individual Investors and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 A.M on Friday, July 03, 2026.
Third party check on Non-UPI applications	On daily basis and to be completed before 01:00 PM on Friday, July 03, 2026.
Submission of final certificates:	
-For UPI from Sponsor Bank	Before 09:30 pm on Thursday, July 02, 2026.
-For Bank ASBA, from all SC5Bs	All SC5Bs for Direct ASBA - Before 7:30 PM on Thursday, July 02, 2026.
-For syndicate ASBA UPI ASBA	Syndicate ASBA - Before 7:30 PM on Thursday, July 02, 2026.
Finalization of rejections and completion of basis	Before 6 pm on Friday, July 03, 2026.
Approval of basis by Stock Exchange	Before 9 pm on Friday, July 03, 2026.
Issuance of fund transfer instructions in separate files for debit and unblock.	Initiation not later than 9:30 A.M. on Monday, July 06, 2026; Completion before 02:00 PM on Monday, July 06, 2026, for fund transfer;
For Bank ASBA and Online ASBA - To all SC5Bs	Completion before 04:00 PM on Monday, July 06, 2026 for unblocking.
For UPI ASBA - To Sponsor Bank	
Corporate action execution for credit of shares	Initiation before 2 pm on Monday, July 06, 2026. Completion before 6 pm on Monday, July 06, 2026.
Filing of listing application with Stock Exchanges and Issuance of trading notice	Before 7:30 pm on Monday, July 06, 2026
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on Monday, July 06, 2026. In newspapers - On Tuesday, July 07, 2026 but not later than Wednesday, July 08, 2026.
Trading starts T+3 day	Trading starts Tuesday, July 07, 2026.

*UPI mandate end time and date shall be at 5:00 pm on the Bid/Issue Closing Date
#Individual investors, QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/ withdraw their Bids.

ASBA*	Simple, Safe, Smart way of Application-Make use of it!!!	*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.	Mandatory in Public Issues. No cheque will be accepted.
--------------	--	---	--

LPI UPI - Now available in ASBA for individual investors and Non-Institutional Investor applying for amount up to ₹5,00,000/- applying through Registered Brokers, DPs & RTAs. UPI Bidder also have the option to submit the Application directly to the ASBA Bank (SC5B) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the Bank Account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBOT notification dated February 13, 2020, issued by the CBOT and the subsequent press release, including press release dated June 25, 2021 and September 17, 2021 and CBOT circular no. 7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press release in this regard.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Individual Investors Portion. (ii) Non-Institutional Investors with an application size of up to ₹5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" on page 324 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?RecognisedFpi=yes&intmid=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecog=nsid&fpi=yes&intmid=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI mechanism may apply through the SC5Bs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Kotak Mahindra Bank Limited has been appointed as Sponsor Banks for the offer, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For issue related queries, please contact the BRLMs at their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail to: ipo.upi@npci.org.in.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days, after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding ten working days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extending the Bid/Issue Period for a minimum of one working day, subject to the Bid/Issue Period not exceeding ten working days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 25(3)(f) of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs"), the "QIB Portion", provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. However, effective November 30, 2025, in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Third Amendment) Regulations, 2025, of the 40% Anchor Investor Portion, (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies registered with the Insurance Regulatory and Development Authority of India under the provisions of the Insurance Act, 1938 and pension funds registered with the Pension Fund Regulatory and Development Authority under the provisions of the Pension Fund Regulatory and Development Authority Act, 2013 at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders (of which one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹10 lakhs) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids being received at or above the Issue Price and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SC5Bs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 324 of this Red Herring Prospectus.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or in connection with ASBA Account or for other correspondence(s) related to any issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBOT Notification dated February 13, 2020 and press release dated June 25, 2021 and September 17, 2021.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Corporate Structure" on page 174 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 368 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share capital of the Company is ₹ 13,00,00,000 divided into 1,30,00,000 Equity Shares of ₹ 10/- each. The Issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 9,01,87,500 divided into 90,18,750 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see "Capital Structure" on the page 82 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Mr. Sanjay Kumar Rathi	10	5000	Mr. Sanjay Kumar Rathi	10	85,53,250
Mrs. Renu Rathi	10	5000	Mrs. Renu Rathi	10	2,64,000

LISTING: The Equity Shares of our company issued through this Red Herring Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME"). For the purpose of this Issue, BSE Limited ("BSE") is the Designated Stock Exchange.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus shall be filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 301 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the contents of the Offer Document or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of BSE" beginning on page 305 of the Red Herring Prospectus.

GENERAL RISK: Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 25 of this Red Herring Prospectus.

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Offer have handled 33 SME public issues and NII Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which 13 SME public issues closed below the issue price on the listing date.

Name of BRLM	Total Issue		Issue closed below IPO Price on Listing Date
	Mainboard	SME	
Finshore Management Services Limited	0	33	13

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
<p>FINSHORE Creating Enterprise Managing Values</p>	<p>Maashitla</p>

FINSHORE MANAGEMENT SERVICES LIMITED
Anandkond Building, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India
Telephone: 033 - 2289 5101 / 4603 2561
Email: info@fishoregroup.com
Contact Person: Mr. S. Ramakrishna Iyengar
Website: www.fishoregroup.com
Investor Grievance Email: investors@fishoregroup.com
SEBI Registration No: INM000012185
CIN No: U74900WB2011PL169377

MAASHITLA SECURITIES PRIVATE LIMITED
Address: 451, Krishna Agra Business Square, Netaji Subhash Place, Patparguna, New Delhi-110034, India
Telephone: +91-11-45521795 / 011-47583432
Email: ipo@maashitla.com
Contact Person: Mr. Mukul Agrawal
Website: www.maashitla.com
Investor Grievance Email: investor@maashitla.com
SEBI Registration No: NR000004370
CIN No: U67100DL2010PTC208725

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of www.fishoregroup.com and website of Company at //s/p.l.rathigroup.info/.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and BSE at //s/p.l.rathigroup.info/, www.fishoregroup.com, www.bseindia.com, respectively.

SYNDICATE MEMBER: RIKHAV SECURITIES LIMITED

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Company: SAMPARK INDIA LOGISTICS LIMITED, Book Running Lead Manager: Finshore Management Services Limited. Bid-cum Application Forms will also be available on the website of the Stock Exchange at www.bseindia.com and at the designated branches of SC5Bs, the list of which is available on the websites of the Stock Exchange and SEBI.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SC5B will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 324 of the Red Herring Prospectus.

BANKER TO THE OFFER/SPONSOR BANK: KOTAK MAHINDRA BANK LIMITED
UPI: UPI Bidders can also bid through UPI Mechanism.
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP

For **SAMPARK INDIA LOGISTICS LIMITED**
On behalf of the Board of Directors
Sd/-
Sanjay Kumar Rathi
Managing Director
DIN: 01484666

Place: New Delhi
Date: 22/06/2026

Disclaimer: Sampark India Logistics Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares. The Red Herring Prospectus dated June 22, 2026, has been filed with the Registrar of Companies, Delhi and thereafter with SEBI and the Stock Exchange. The RHP shall be available on the website of SEBI at www.sebi.gov.in, website of BSE SME at www.bseindia.com, websites of the BRLM at www.fishoregroup.com and website of the Company at //s/p.l.rathigroup.info/. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 25 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.